

WOLLMUTH MAHER & DEUTSCH LLP

500 FIFTH AVENUE
NEW YORK, NEW YORK 10110

TELEPHONE (212) 382-3300
FACSIMILE (212) 382-0050

January 26, 2015

VIA ECF ONLY

The Honorable Paul A. Engelmayer, U.S.D.J.
United States District Court for the
Southern District of New York
40 Foley Square, Room 2201
New York, New York 10007

Re: Lehman Brothers Holding Inc. v. Hometrust Mortgage Company
Case No. 15-cv-00304

Dear Judge Engelmayer:

We represent Lehman Brothers Holding Inc. ("LBHI") in the above-referenced action. Hometrust Mortgage Company ("Hometrust") filed a motion to withdraw the reference (the "Withdrawal Motion") with the Clerk of the Bankruptcy Court on January 12, 2015. On the same day, Hometrust filed a motion to dismiss the matter in the Bankruptcy Court (the "Motion to Dismiss").

We write advise the Court of developments following our January 22, 2015 letter regarding scheduling. We have been advised by the Bankruptcy Court that the hearing on the Motion to Dismiss in this case and the substantially identical dismissal motion in another adversary proceeding, *LBHI v. LHM Financial Corp.*, have been re-set for February 17, 2015, because of the Bankruptcy Court's own scheduling conflicts. Thus, it would appear that the primary basis for Hometrust's expedited schedule request for its Withdrawal Motion has been mooted.

Respectfully submitted,

s/ James N. Lawlor

James N. Lawlor

JNL/gp

cc: Derek Wright, Esq. (via email)